

Tips That May Assist You

The following list has been compiled to assist you at this difficult time. We hope that some of the information provided here will be of assistance to you.

- Notify life insurance companies of the death. They will generally send claims forms to you to be completed and returned with a certified copy of the death certificate.
- Cancel direct deposits that are made in the name of the deceased.
- Revise the titles on your home, cars and other titled property.
- Contact your bank or credit union to change ownership of checking, savings and other accounts.
- Although we will notify Social Security of each death, contact Social Security about surviving spouse benefits, if this applies.
- Contact Veteran's Administration about any benefits that may be due you, if applicable.
- Arrange to update your will or trust.
- Change beneficiaries of you life insurance, bonds, stocks, etc.
- Should you consider saving your loved ones the burden you have just experienced by pre-planning your own services, please feel free to contact us.